Date: November 05, 2026

To,
The Manager – Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai, 400001
Maharashtra, India.

Company Scrip Code: 544741

Subject: Outcome of the Board Meeting held on Thursday, November 05, 2026

Ref: Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Para A, Part A of Schedule III and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (the "SEBI Listing Regulations"), we hereby inform you that the Board of Directors at its Meeting held today i.e. Thursday, November 05, 2026, has considered and approved the following:

1. The Unaudited Financial Results for the half year ended September 30, 2026, along with the Limited Review Report of the Company are enclosed herewith as **Annexure A**.

2. Preferential Issue of Equity Shares

    a. The Preferential Issue of up to 3,44,000 (Three Lakh Forty-four Thousand) Equity Shares of Face Value of Rs. 10/- (Rupees Ten Only) each for cash at an issue price of Rs. 315 (Rupees Three Hundred and Fifteen Only) per Equity share including a premium of Rs. 305/- (Three Hundred and Five) per Equity Share, as per price determined in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018 aggregating to Rs. 10,83,60,000/- (Ten Crore Eighty-Three Lakh Sixty Thousand Only) to the identified proposed allottees on preferential basis ("Preferential Issue"), subject to the approval of Members in the General Meeting and other statutory and regulatory approvals, wherever necessary and applicable.

The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026, is enclosed as **Annexure B.**

3. The draft Notice of Extraordinary General Meeting of the Members of the Company scheduled to be held on Friday, December 04, 2026, at the registered office of the company the relevant details will be submitted to the Stock Exchange in due course of time.

4. The Board of Directors has appointed Mr. Chetan T. Mandlia, Practicing Company Secretaries (COP: 8047), as the Scrutinizer to the E-voting Process.

The above disclosure is also available on the Company's Website at https://highnessmicro.com/.

The meeting of the Board of Directors of the Company commenced at 05:00 p.m. and concluded at 05:25 p.m.

You are requested to kindly take the same on your records.

Thanking you.

Yours faithfully,
For Highness Microelectronics Limited

GAURAV KEJRIWAL
Digitally signed by GAURAV KEJRIWAL
Date: 2026.11.05 18:49:00 +05'30'

Gaurav Kejriwal
Managing Director
DIN: 01506981

Jain Vinay & Associates
Chartered Accountants
301, Shree Mangalem, Opp. Gopal's Garden High School, Kulupwadi, Nr. National Park, W. E. Highway, Borivali (E) Mumbai - 66, Maharashtra
Email : cajva1993@gmail.com • Mob.: +91-9820139232, +91-9892329991, 022-28857674

INDEPENDENT AUDITOR'S REVIEW REPORT ON HALF YEARLY UNAUDITED FINANCIAL RESULTS

The Board of Directors
Highness Microelectronics Limited

We have reviewed the accompanying statement of Unaudited Financial Results of Highness Microelectronics Limited("the Company") for the half year ended September 30, 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial result under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Jain Vinay & Associates
Firm Regn No 006649W

JAIN VINAY & ASSOCIATES * CHARTERED ACCOUNTANTS * M. No. 403919 FRN No. 006649W MUMBAI

Vishnu Sodhani
M. no: 403919
UDIN: 26403919ZKWHTQ3670
Date: 05/11/2026
Place: Mumbai

Highness Microelectronics Limited

Regd. Add.: Office No. 1C3, Gundecha Onclave, Wing C and D, Kherani Road, First Floor, Opp. Post Office, Mumbai - 400072

CIN: L72900MH2007PTC173854

Unaudited Statement of Assets & Liabilities As on 30th September 2026

Particulars	Notes	30th September 2026 (In '000 Rupees) (Unaudited)	31st March 2026 (In '000 Rupees) (Audited)
EQUITY AND LIABILITIES			
Shareholder's funds			
Share Capital	3	51,636.00	51,636.00
Reserves and Surplus	4	2,39,170.00	2,20,008.24
		2,90,806.00	2,71,644.24
Non-current liabilities			
Long Term Borrowings	5	26,998.98	18,770.05
Long Term Provisions	6	3,187.60	2,325.55
		30,186.58	21,095.60
Current liabilities			
Short-Term Borrowings	7	43,846.67	60,664.35
Trade Payables	8		
(a) Total outstanding due of MSME		3,747.23	1,691.95
(a) Total outstanding due of others		6,458.13	43,167.86
Other Current Liabilities	9	29,273.02	37,122.20
Short Term Provisions	10	31,897.67	23,383.58
		1,15,222.73	1,66,029.95
TOTAL		4,36,215.31	4,58,769.78
ASSETS			
Non-current assets			
Property, Plants & Equipments			
Tangible Assets	11	25,582.92	9,730.64
Intangible Assets	12	37,945.30	23,805.45
Capital WIP	19	1,988.58	
Long term Loans and Advances	13	3,822.23	3,934.02
Deferred Tax Asset (Net)	31	2,205.37	1,893.35
		71,544.40	39,363.47
Current assets			
Inventories	14	82,035.47	84,332.52
Trade Receivables	15	1,37,343.79	1,03,656.29
Cash and Cash Equivalents	16	16,824.56	2,18,063.84
Short term Loans and Advances	17	23,180.02	6,008.80
Other Current Assets	18	1,05,287.07	7,344.88
		3,64,670.91	4,19,406.32
TOTAL		4,36,215.31	4,58,769.79

As per our report of even date
For Jain Vinay & Associates
Chartered Accountant
Firm Registration No.: 006649W

JAIN VINAY & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ M. No. 403919 FRN No. 006649W MUMBAI

Vishnu Sodhani
Partner
Membership No.: 403919
Place: Mumbai
Date: 5th November, 2026

Gaurav Kejriwal
Managing Director
DIN: 01506981
Place: Mumbai
Date: 5th November, 2026

Manjul Kumar Kejriwal
Director
DIN: 01507039
Place: Mumbai
Date: 5th November, 2026

HIGHNESS MICROELECTRONICS LIMITED ★ MUMBAI

Highness Microelectronics Limited

Regd. & Head Office: No. 103, Gundecha Enclave, Wing C and D, Kherani Road, First Floor, Opp. Post Office, Mumbai - 400072

CIN: L72900MH2007PTC173854

UNAUDITED STATEMENT OF FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2026

Particulars	Notes	Half year ended 30th September 2026 (Unaudited) (In '000 Rupees)	Half year ended 31st March 2026 (Audited) (In '000 Rupees)	Half year ended 31st March 2025 (Unaudited) (In '000 Rupees)	31st March 2026 (In '000 Rupees) (Audited)
Income					
Revenue from Operations (Net)	19	1,20,097.57	87,702.41	60,201.21	1,61,191.87
Other Income	20	4,447.57	7,772.51	501.63	7,983.10
Total Income (I)		1,24,545.14	95,474.92	60,702.84	1,69,174.98
Expenses					
Cost of Materials Consumed/ Cost of Goods Purchased	21	24,699.02	35,743.75	43,390.03	60,210.52
Changes in Inventories	22	2,297.05	-29,553.69	-13,024.27	-27,804.96
Employee Benefits	23	26,103.50	15,736.66	10,621.08	29,188.17
Other Expenses	24	28,486.83	17,294.59	8,578.15	33,421.74
Finance Costs	25	4,849.51	5,674.62	3,798.51	10,288.65
Depreciation and Amortization Expense	11	5,217.71	9,129.68	8,075.04	10,413.52
Total Expenses (II)		91,653.63	54,025.61	61,438.54	1,15,717.64
Profit before tax (I-II)		32,891.52	41,449.31	-735.70	53,457.34
Tax expenses					
Current Tax		8,511.60	10,580.90	-	13,611.90
Deferred Tax		312.02	-954.05	201.79	-1,193.75
Total tax expense		8,199.58	9,626.85	-201.79	12,418.15
Profit for the year		24,691.93	31,822.46	-533.91	41,039.19
Earnings per share (51,63,600 Equity Shares of Rs. 10 each)					
Basic		4.78	6.16	-0.10	7.95
Diluted		4.78	6.16	-0.10	7.95
(Restated post bonus issue for past years)					

Note: EPS for the respective half-year periods have not been annualised

As per our report of even date
For Jain Vinay & Associates
Chartered Accountant
Firm Registration No.: 006649W

JAIN VINAY & ASSOCIATES * M. No. 403919 * FRN No. 006649W * MUMBAI * CHARTERED ACCOUNTANTS

Vishnu Sodhani
Partner
Membership No.: 403919
Place: Mumbai
Date: 5th November, 2026

UDIN: 26403919QKWHTQ3670

Gaurav Kejriwal
Managing Director
DIN: 01506981
Place: Mumbai
Date: 5th November, 2026

Manjul Kumar Kejriwal
Director
DIN: 01507039
Place: Mumbai
Date: 5th November, 2026

HIGHNESS MICROELECTRONICS LIMITED * MUMBAI

HIGHNESS MICROELECTRONICS LIMITED

Notes:

1. These half yearly financial result were reviewed by the Board of Directors and there after have been approved by the board of directors at its meeting held Thursday, November 5, 2026. The Statutory Auditors have carried out limited review of the financial result for the half year ended on September 30, 2026.
2. The Statement includes the results for the half yearly ended March 31, 2026 being the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited half yearly ended September 30, 2025.
3. During the year, the Company completed allotment of its Initial Public Offer (IPO) aggregating to ₹216,720 thousand comprising a fresh issue of 16,53,600 equity shares of ₹10 each & OFS for 152,400/- shares at an issue price of ₹120 per share. The equity shares were listed on the SME platform of BSE Limited with effect from 2nd April 26. The Financial results for the period has been prepared in accordance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
4. Basic earnings per share is calculated by dividing the profit after tax attributable to equity shareholders by the weighted average number of equity shares outstanding during the period. The net profit for the period attributable to equity shareholders and the weighted average number of the shares outstanding during the period are adjusted for the effects of all dilutive potential equity shares.
5. There are no investor complaints received/pending as on September 30,2026
6. The Company is primarily engaged in a single business segment, namely the design, development, integration, assembly and manufacture of digital imaging solutions.
7. As per MCA Notification dated 16th Feb 2015, Companies whose shares are listed on the SME Exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the Compulsory requirement of adoption of Ind AS for the preparation of Financial Results.
8. Previous Period/Years Figures have been regrouped and rearranged wherever necessary to correspond with the Current Period/ Classification.
9. The Cash flow statement has been prepared under the "Indirect Method" as set out in Accounting Standard-3, "Cash Flow Statement" issued under the Companies (Accounting Standard) Rules, 2006.
10. The results for the half year and year ended 30th September 2026 are available on the BSE Limited website (URL: www.bseindia.com) and also on the company's website (URL: https://highnessmicro.com)

For Highness Microelectronics Limited

Gaurav Kejriwal
Managing Director
DIN: 01506981

For Highness Microelectronics Limited

Manjul Kumar Kejriwal

Manjul Kumar Kejriwal
Director
DIN: 01507039

HIGHNESS MICROELECTRONICS LIMITED ★ MUMBAI

Highness Microelectronics Limited

Regd. Add.: Office No. 1C3, Gundecha Onclave, Wing C and D, Kherani Road, First Floor, Opp. Post Office, Mumbai - 400072

CIN: L72900MH2007PTC173854

Unaudited Cash flow statement for the year ended 30th September 2026

Particulars	30th September 2026 (In '000 Rupees) (Unaudited)	31st March 2026 (In '000 Rupees) (Audited)
	In Rupees	In Rupees
Cash Flow From Operating Activities		
Net Profit Before tax	32,891.52	53,457.34
Adjustments for:	-	-
Depreciation	5,217.71	10,413.52
Finance Costs	4,849.51	10,288.65
Interest Income	-713.22	-474.53
Sundry balances W/off	-	-
Gratuity expenses	862.05	489.24
Unrealised Foreign Exchange gain	-	-7,161.76
Other Non-Operating Income	-	-
Operating Profit before Working Capital Changes	**43,107.57**	**67,012.46**
Adjustments for Changes in Working Capital		
(Increase)/ Decrease in Trade Receivables	-33,687.50	-54,488.22
(Increase)/ Decrease in Short Term Loans & Advances	-17,171.22	-1,571.13
(Increase)/ Decrease in Long Term Loans & Advances	111.80	-1,601.34
(Increase)/ Decrease in Other Current Assets	-97,942.19	-31.00
Increase/ (Decrease) in Trade Payables	-34,654.45	33,851.04
Increase/ (Decrease) in Short Term Provisions	2.49	1,485.10
Increase/ (Decrease) in Other Current Liabilities	-7,849.17	31,249.22
(Increase)/ Decrease in Inventories	2,297.05	-27,804.96
Cash Generated from/ (used in) Operations before Extraordinary Items	**-1,45,785.63**	**48,101.18**
Cash Flow from Extraordinary items	-	-
Cash Generated from Operations	**-1,45,785.63**	**48,101.18**
Taxes Paid (net of refunds)	-	-1,072.57
Net Cash from/ (used in) Operating Activities (A)	**-1,45,785.63**	**47,028.61**
Cash Flow from Investing Activities		
Purchase of fixed assets including capital advances	-37,198.42	-21,102.66
Interest Received	713.22	474.53
Net cash from/ (used in) investing activities (B)	**-36,485.20**	**-20,628.13**
Cash flow from Financing Activities		
Proceeds from issue of Share capital	-	16,536.00
Share issue premium	-5,530.17	1,54,130.39
Repayment of Long Term Borrowings	8,228.93	-2,762.81
Proceeds from other Short-term Borrowings	-16,817.68	32,922.28
Finance Cost	-4,849.51	-10,288.65
Net cash from/ (used in) Financing Activities (C)	-18,968.44	1,90,537.21
Net increase/ (decrease) in Cash and Cash Equivalents (A+B+C)	-2,01,239.27	2,16,937.69
Cash and cash equivalents- opening balance	2,18,063.84	1,126.15
Cash and cash equivalents- closing balance	**16,824.56**	**2,18,063.84**

Notes:	2026	2026
(1) Cash and Cash Equivalents		
- Balances with banks:		
In Fixed Deposits		
In Current account	16,490.85	2,17,843.64
Cash on hand	333.71	220.19
	16,824.56	2,18,063.84

As per our report of even date
For Jain Vinay & Associates
Chartered Accountant
Firm Registration No.: 006649N

JAIN VINAY & ASSOCIATES * CHARTERED ACCOUNTANTS * M. No. 403919 FRN No. 006649N MUMBAI

Vishnu Sodhani
Partner
Membership No.: 403919
Place: Mumbai
Date: 5th November, 2026

UDIN: 26403919ZKWHTQ3670

Gaurav Kejriwal
Managing Director
DIN: 01506981
Place: Mumbai
Date: 5th November, 2026

Manjul Kumar Kejriwal
Director
DIN: 01507039
Place: Mumbai
Date: 5th November, 2026

HIGHNESS MICROELECTRONICS LIMITED MUMBAI

Annexure – B

The details as required to be disclosed under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Remarks</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles etc.)</td><td>Equity Shares of face value Rs. 10/- each</td></tr>
<tr><td>2.</td><td>Type of issuance</td><td>Preferential Issue on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder, Chapter V of the SEBI ICDR Regulations and other applicable laws.</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>3,44,000 (Three Lakh Forty-Four Thousand) Equity Shares of Face Value of Rs. 10/- (Rupees Ten Only) each, for cash, at an issue price of Rs. 315 (Rupees Three Hundred and Fifteen Only) per Equity share including a premium of Rs.305/- (Three Hundred and Five) per Equity Share, aggregating to Rs.10,83,60,000/- (Ten Crore Eighty-Three Lakh Sixty Thousand Only)</td></tr>
<tr><td>4.</td><td colspan="2">Additional details in case of preferential issue</td></tr>
<tr><td>4A.</td><td>Names of the investors - EQUITY</td><td>1) India Equity Fund
2) Amit Agarwal HUF
3) Shruti Agarwal
4) Amit Charodiya
5) Avora SME Fund 1
6) Kamal Poonamchand Dharewa
7) Kaushal Kedia
8) Raghav Mansinghka
9) Vibha Gupta</td></tr>
<tr><td>4C.</td><td>Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</td><td>
<table>
<tr><th>Particulars</th><th colspan="2">Pre-Preferential Allotment</th><th colspan="2">Post-Preferential Allotment</th></tr>
<tr><th></th><th>No. of Shares held</th><th>% held</th><th>No. of Shares held</th><th>% held</th></tr>
<tr><td>(A) Promoter & Promoter</td><td>33,54,090</td><td>64.96</td><td>33,54,090</td><td>60.90</td></tr>
</table>
</td></tr>
</table>

		group | | | | | (B) Public | 18,09,510 | 35.04 | 21,53,510 | 39.10 **Total** | **51,63,600** | **100.00** | **55,07,600** | **100.00** *1. The Pre- Preferential Issue Shareholding Pattern is as on Wednesday, September 30, 2026.*
4D	**In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.**	Not Applicable
4E.	**Any cancellation or termination of proposal for issuance of securities including reasons thereof.**	Not Applicable

GAURAV KEJRIWAL

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Date: 2026.11.05 18:49:34 +05'30'