THIS IS ONLY PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Please scan this QR code to view the RHP.

HIGHNESS™ *One of a kind*

HIGHNESS MICROELECTRONICS LIMITED

(Formerly known as Highness Microelectronics Private Limited)

Our company was originally incorporated on September 6, 2007, as a private limited company under the name and style of 'Highness Micro Electronics Private Limited', under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Mumbai. Further, pursuant to a resolution passed by our shareholders in its meeting held on February 8, 2008, the name of our company was changed to 'Highness Microelectronics Private Limited' and a fresh certificate of incorporation dated March 5, 2008, was issued by the Registrar of Companies, Mumbai. Subsequently, our company was converted into a public limited company pursuant to a resolution passed by the shareholders in an extraordinary general meeting held on August 31, 2024, and the name of our company was changed to 'Highness Microelectronics Limited' vide fresh certificate of incorporation dated November 11, 2024, was issued by the Registrar of Companies, Central Processing Centre. The corporate identification number of our company is U72900MH2007PLC173854. For further details, please refer to section titled ***"Our History and Certain Other Corporate Matters"*** beginning on page 174 of this Red Herring Prospectus.

Registered Office: Office 1C3, 1st Floor, Gundecha Onclave, Kherani Road, Saki Vihar, Andheri (East), Mumbai - 400072, Maharashtra
Tel: 022-28507123, **Fax:** N.A., **Website:** www.highnessmicro.com; **E-mail:** investor@highnessmicro.com
Contact Person: Ms. Preeti Paresh Rathi, Company Secretary and Compliance Officer
Corporate Identity Number: U72900MH2007PLC173854

PROMOTERS: MR. GAURAV MANJUL KEJRIWAL, MR. MANJUL KUMAR KEJRIWAL AND MRS. SHRUTI GAURAV KEJRIWAL

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 18,06,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF HIGHNESS MICROELECTRONICS LIMITED (THE "COMPANY" OR THE "OFFEROR ") AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] THOUSAND ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE UPTO 16,53,000 EQUITY SHARES AGGREGATING TO ₹ [●]-THOUSAND (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 38,400 EQUITY SHARES BY MR. GAURAV MANJUL KEJRIWAL AND UPTO 1,14,000 EQUITY SHARES BY MR. MANJUL KUMAR KEJRIWAL ("THE PROMOTER SELLING SHAREHOLDERS"), AGGREGATING UPTO 1,52,400 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING UPTO ₹ [●]-THOUSAND, OUT OF WHICH 91,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●]THOUSAND WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION i.e. NET OFFER OF 17,14,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] THOUSAND IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 34.98 % AND 33.21%, RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PRICE BAND: ₹ 114/- to ₹ 120/- PER EQUITY SHARE OF FACE VALUE RS. 10/- EACH.
THE FLOOR PRICE IS 11.4 TIMES THE FACE VALUE AND CAP PRICE IS 12.0 TIMES THE FACE VALUE OF THE EQUITY
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025
AT THE FLOOR PRICE IS 15.86 TIMES AND AT THE CAP PRICE IS 16.70 TIMES.

DETAILS OF OFFER FOR SALE

Name of Promoter Selling Shareholder	Type	Number of Equity Shares Offered	Weighted Average Cost of Acquisition per Equity Share[i] (In ₹)
Mr. Gaurav Manjul Kejriwal	Promoter Selling Shareholder	Up to 38,400 Equity Shares aggregating up to ₹ [●] Lakhs	Nil
Mr. Manjul Kumar Kejriwal	Promoter Selling Shareholder	Up to 1,14,000 Equity Shares aggregating up to ₹ [●] Lakhs	Nil

(i) As certified by M/s Jain Vinay & Associates, Chartered Accountants, by way of their certificate dated September 22, 2025.

BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER.

ANCHOR INVESTOR BIDDING DATE*	**MONDAY, MARCH 23, 2026**
BID/ OFFER OPENS ON**	**TUESDAY, March 24, 2026**
BID/ OFFER CLOSES ON**	**FRIDAY, March 27, 2026**

** Our Company may, in consultation with the BRLM, consider participation by the Anchor Investor Bid/ offer period shall be one working day prior to the Bid/ offer opening date in accordance with SEBI ICDR Regulations, 2018.*
***UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.*

BRIEF DESCRIPTION OF OUR BUSINESS OF THE COMPANY

Highness Microelectronics Limited is an ISO 9001:2015 and ISO 13485:2016 certified Company, engaged in the Design, Development, Integration, Assembly and Manufacture of Digital-Imaging Solutions. Our Company operates in two main categories namely 'Off the Shelf Products' and 'Market Specific Solutions / Project'.

Under 'Products' category, we offer Flat Panel Displays like Thin Film Transistor ('TFT') and Liquid Crystal Display ('LCD') module, Display Controllers, Electroluminescent Displays, Vacuum Fluorescent Displays, Touch Screens, Cable Assembly & Harness, Backlight Drivers & Inverters and 'Display-Enhancement solutions.

Our 'Market-specific solution/ Project' category includes Display-monitors in form factors such as Open-Frame Displays, Panel-Mount Displays, Industrial Grade Displays and Medical Grade Display Monitors. Our industry verticals for these display monitors are Industrial Automation, Medical & Healthcare, Railways Transportation (Trains & Metros and Automobiles) and Surveillance & Defence & Aerospace.

For more details, please refer chapter titled *"Our Business"* beginning on page 127 of this Red Herring Prospectus.

THIS OFFER IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE OFFER, BSE LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "OFFER PROCEDURE" BEGINNING ON PAGE 271 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, MUMBAI AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

ALLOCATION OF THE OFFER	
QIB PORTION	**NOT MORE THAN 50.00% OF THE NET OFFER**
INDIVIDUAL INVESTOR PORTION	**NOT LESS THAN 35.00% OF THE NET OFFER**
NON-INSTITUTIONAL PORTION	**NOT LESS THAN 15.00% OF THE NET OFFER**
MARKET MAKER PORTION	**UPTO 91,200 EQUITY SHARES OR 5.05% OF THE GROSS OFFER**

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INLCUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated March 18, 2026. The above provided price band is justified based on quantitative factors/KPIs disclosed in the *"Basis for Offer Price"* section beginning on page no. 108 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the ***"Basis for Offer Price"*** section beginning on page no. 114 of the Red Herring Prospectus and provided below in the advertisement.

ASBA*	Simple, safe, smart way of Application!!!!	Mandatory in Public issues No cheque will be accepted	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

UPI-Now available in ASBA for Individual Investors ("II") **
Investors are required to ensure that the bank account used for bidding is linked to their PAN
UPI – Now available in ASBA for Individual Investors applying through Registered Brokers, DPs & RTA. Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

**ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by Individual investors and Non-institutional investor with an application size upto (₹ 5,00,000 in the Non-institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 271 of the Red Herring Prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General information Document. ASBA Forms can be downloaded from the website of SME Platform of BSE Limited ("BSE SME" or "Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.*
*** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.*

RISK TO INVESTORS

RISK TO INVESTORS: SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY

- *Our manufacturing activity is dependent on the availability and cost of raw materials. Any shortage in supply, fluctuations in raw material prices, restrictions on imports, or an increase in raw material costs may adversely affect our business operations, financial condition, results of operations, and cash flows.*
- *We rely on limited suppliers for our products, loss of these suppliers may have an adverse effect on our business, results of operations and financial conditions.*
- *We source our majority of the raw materials from international market i.e. China. Any adverse developments affecting our procurement in this region could have an adverse impact on our revenue and results of operations.*
- *The company is dependent on certain customers and the loss of any of these customers or cancellation by customers or a delay or reduction in their orders could have a material adverse effect on our business, results of operations and financial condition.*
- *Our business has experienced employee attrition over the past three financial years, which may impact operational continuity and increase recruitment and training costs. High turnover could also affect the retention of key talent and expertise critical to our growth and performance.*

For Further Details, please refer to the section ***"Risk Factors"*** on page 28 of Red Herring Prospectus.

BASIS FOR OFFER PRICE

The price band shall be updated at all relevant places in prospectus. You can scan QR code given on the first page of the advertisement for the chapter titled "Basis for Offer Price" on Page 108 of the Red Herring Prospectus.

1. DETAILS OF SUITABLE RATIOS:

1) Basic and Diluted Earnings per Share (EPS) (Face value of ₹ 10 each):
As per the Restated Standalone Financial Statements:

Financial Year	Basic & Diluted EPS (₹)	Weight
For the period ended December 31, 2025*	9.72	
Financial Year ending March 31, 2025	7.19	3
Financial Year ending March 31, 2024	6.80	2
Financial Year ending March 31, 2023	1.26	1
Weighted Average	**6.07**	

**Not Annualised*

2) Price Earning (P/E) Ratio in relation to the Price Band of ₹ 114/- to ₹ 120/- per Equity Share of Face Value of ₹ 10/- each fully paid up:
On the basis of Restated Financials:

Particulars	P/E Ratio at floor price (₹ 114)	P/E Ratio at cap price (₹ 120)
P/E ratio based on the Basic & Diluted EPS, as restated for Financial year ended March 31, 2025	15.86	16.70
P/E ratio based on the Basic & Diluted EPS, as restated for Financial year ended March 31, 2024	16.76	17.64
P/E ratio based on the Basic & Diluted EPS, as restated for Financial year ended March 31, 2023	90.23	94.97
P/E ratio based on the Weighted Average EPS, as restated.	18.78	19.76

3) Return on Net Worth (RONW)
As per the Restated Standalone Financial Statements:

Financial Year	Return on Net Worth (%)	Weight
Period Ended December 31, 2025*	40.97%	
Financial Year ending March 31, 2025	47.09%	3
Financial Year ending March 31, 2024	82.30%	2
Financial Year ending March 31, 2023	29.85%	1
Weighted Average	**55.96%**	

**Not Annualised*

4) Net Asset Value (NAV) per Equity Share
As per the Restated Standalone Financial Statements:

As at	NAV per share (₹)
Period Ended December 31, 2025	28.57
Financial Year ending March 31, 2025	18.85
Financial Year ending March 31, 2024	11.67
Financial Year ending March 31, 2023	4.86
NAV per Equity Share after the Offer	
i) NAV after Offer – at Cap Price	57.85
ii) NAV after Offer – at Floor Price	55.93
Offer Price	[●]

5) Comparison with Industry peers

Our Company, engaged in the Design, Development, Integration, Assembly and Manufacture of Digital-Imaging Solutions. Our Company operates in two main categories namely 'Off the Shelf Products' and 'Market Specific Solutions / Project'. Therefore, there are limited numbers of operators in this industry and therefore there are no listed peers of the company.

As of the date of this Red Herring Prospectus there are no listed companies that are engaged in the business exactly similar to ours. Hence, we do not believe that there are any listed industry peers.

Key financial and operational performance indicators ("KPIs")

The KPIs disclosed below have been approved by a resolution of our Audit Committee February 17, 2026 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Red Herring Prospectus. Further, the KPIs herein have been certified by M/s. Jain Vinay & Associates, Chartered Accountants by their certificate dated February 17, 2026, having UDIN: 26403919QQMRAI3886.

The KPIs of our Company have been disclosed in the sections "Our Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" starting on pages 127 and 217, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" beginning on page 02. Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018.

Key metrics like revenue growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company.

KPI indicators: ***(Amount in ₹ '000, except EPS, % and ratios)***

Particulars	Period ended December 31, 2025*	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations [(1)]	1,41,327.57	1,40,737.82	1,07,046.22	96,742.49
EBITDA [(2)]	55,482.89	45,187.93	59,657.76	31,296.65
EBITDA (%) Margin [(3)]	39.26%	32.11%	55.73%	32.35%
ROCE (%) [(4)]	36.88%	42.09%	75.02%	49.76%
Current Ratio [(5)]	2.05	2.19	1.84	1.03
Operating Cash flow [(6)]	-5,644.27	-14,254.03	31,958.43	41,865.89
PAT [(7)]	34,100.18	25,226.00	23,879.62	4,434.95
ROE [(8)]	40.97%	47.09%	82.30%	29.85%
EPS [(9)] **(After adjustment of bonus shares)**	9.72	7.19	6.80	1.26

**Not Annualised*

Notes:
(1) Revenue from operations is the total revenue generated by our Company.
(2) EBITDA is calculated as Profit before (Extraordinary and Exceptional Items and tax + Depreciation + Interest Expenses - Other Income
(3) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
(4) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long term debt.
(5) Current Ratio: Current Asset over Current Liabilities
(6) Operating Cash Flow: Net cash inflow from operating activities.
(7) PAT is mentioned as PAT for the period
(8) ROE is calculated PAT divided by average shareholders' equity
(9) EPS is mentioned as EPS for the period

2. Weighted Average Return on Net worth on for Financial Year ending 2025, 2024 and 2023 is 55.96%.

3. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) The price per share of our Company based on the primary/ new issue of shares.
The details of the Equity Shares excluding shares issued under ESOP/ESOS and issuance of bonus shares during the 18 months preceding the date of the red-herring prospectus where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Issuer Company (calculated based on the pre-issue capital before such transaction), in a single transaction or multiple transactions combined together over a span of rolling 30 days; and

Date of allotment	No. of equity shares allotted	Face value	Offer price	Offer price (Adjusted for Bonus Shares)	Nature of allotment	Nature of consideration	Total consideration (₹ lakhs)
NA							

b) The price per share of our Company based on the secondary sale/ acquisition of shares.
There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Weighted average cost of acquisition, floor price and cap price:

Type of transaction	Weighted average cost of acquisition (₹ per equity shares)	Weighted average cost of acquisition after Bonus shares adjustment(₹ per equity shares)	Floor Price (i.e. ₹ 114)	Cap Price (i.e. ₹ 120)
Weighted average cost of primary / new issue acquisition	Nil	Nil	Nil	Nil
Weighted average cost of secondary acquisition	NA^	Nil	NA^	NA^

^There were no secondary sale/ acquisition of shares in the last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-offer placements from the DRHP filing date: Our company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: N.A.

Details of pre-offer shareholding as at the date of advertisement and post- offer shareholding as at allotment for promoter(s), promoter group and additional top 10 shareholder are as follows:

Sr. No.	Pre-Offer shareholding as at the date of Advertisement			Post-Offer shareholding as at Allotment			
				At the lower end of the price band (₹ 114)		At the upper end of the price band (₹120)	
	Shareholders	Number of Equity Shares	Percentage of holdings	Number of Equity Shares	Percentage of holdings	Number of Equity Shares	Percentage of holdings
Promoters (A)							
1.	Gaurav Manjul Kejriwal	20,67,390	56.90%	20,28,990	39.29%	20,28,990	39.29%
2.	Manjul Kumar Kejriwal	9,47,700	27.00%	8,33,700	16.15%	8,33,700	16.15%
3.	Shruti Gaurav Kejriwal	1,40,400	4.00%	1,40,400	2.72%	1,40,400	2.72%
Promoter Group (B)							
4.	Manju Devi Kejriwal	2,45,700	7.00%	2,45,700	4.76%	2,45,700	4.76%
5.	Chhavi Nirav Shah	1,05,300	3.00%	1,05,300	2.04%	1,05,300	2.04%
Public Shareholders (C)							
6.	Inder Singh	1,755	0.05%	1,755	0.03	1,755	0.03%
7.	Pooja Singh	1,755	0.05%	1,755	0.03%	1,755	0.03%
8.	IPO	-	-	18,06,000	34.98%	18,06,000	34.98%
	TOTAL (A+B+C)	35,10,000	100%	51,63,600	100%	51,63,600	100%

INDICATIVE TIMELINE FOR THE OFFER

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) "For Individual Investor – **Upto 4 pm on T Day**. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – **Upto 4 pm on T Day**. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – **Upto 3 pm on T Day.** Physical Applications (Bank ASBA) – **Upto 1 pm on T Day.** Physical Applications (Syndicate Non-Individual, Non-Institutional Applications of QIBs and NIIs) – **Upto 12 pm on T Day** and Syndicate members shall transfer such applications to banks before **1 pm on T Day**.
Bid Modification	From Issue opening date **up to 4 pm on T Day**
Validation of bid details with depositories	From Issue opening date **up to 5 pm on T Day**
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/ TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	**T day – 5 pm**
Issue Closure T Day	**T day - 4 pm** for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed **before 9:30 AM on T+1 day.**
Third party check on non-UPI applications	On daily basis and to be completed **before 1 pm on T+1 day.**
Submission of final certificates: - For UPI from Sponsor Bank - For Bank ASBA, from all SCSBs - For syndicate ASBA UPI ASBA	**Before 09:30 pm on T+1 day.** All SCSBs for Direct ASBA – **Before 07:30 pm on T Day** Syndicate ASBA - **Before 07:30 pm on T Day**
Finalization of rejections and completion of basis	**Before 6 pm on T+1 day.**
Approval of basis by Stock Exchange	**Before 9 pm on T+1 day.**
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than **09:30 am on T+2 day;** Completion before **2 pm on T+2 day for fund transfer**; Completion before **4 pm on T+2 day for unblocking.**
Corporate action execution for credit of shares	Initiation before **2 pm on T+2 day** Completion before **6 pm on T+2 day**
Filing of listing application with Stock Exchanges and issuance of trading notice	Before **7:30 pm on T+2 day**
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - **before 9 pm on T+2 day.** In newspapers – **On T+3 day but not later than T+4 day**
Trading starts T+3 day	**T+3 day**

INDICATIVE TIMELINE FOR THE OFFER

Events	Indicative Dates
Anchor Investor Portion offer opens/ closes	Monday, March 23, 2026
Bid/Offer Opening Date	Tuesday, March 24, 2026
Bid/ Offer Closing Date	Friday, March 27, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or about Monday, March 30, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account (T+2)	On or about Wednesday, April 01, 2026
Credit of Equity Shares to Demat accounts of Allottees (T+2)	On or about Wednesday, April 01, 2026
Commencement of trading of the Equity Shares on the Stock Exchange (T+3)	On or about Thursday, April 02, 2026

Note: Our Company in consultation with BRLM, may consider participation by Anchor investors in accordance with SEBI ICDR Regulations. The Anchor investor Bid/ Offer period shall be one Working Day prior to the Bid/ Offer Opening Date in accordance with the SEBI ICDR Regulations.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS

For information on the main objects and other objects of our Company, see *"Our History and Certain Corporate Matters"* on page 174 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section *"Material Contracts and Documents for Inspection"* on page 340 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY

Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE

The Authorized share capital of the Company is ₹ 7,00,00,000/- divided into 70,00,000 Equity Shares. The Issued, Subscribed and Paid-Up share capital of the Company before the Offer is ₹ 3,51,00,000 /- divided into 35,10,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see chapter titled *"Capital Structure"* beginning on page 75 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")

It is to be distinctly understood that submission of the red herring prospectus to the securities and exchange board of India (SEBI) should not in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or the project for which this offer is proposed to be made or for the correctness of the statements made or opinions expressed in the red herring prospectus. The book running lead manager, Fintellectual Corporate Advisors Private Limited as certified that the disclosures made in the red herring prospectus are generally adequate and are in conformity with the provisions of the regulations. This requirement is to facilitate investors to take an informed decision for making an investment in the proposed offer. It should also be clearly understood that while the company is primarily responsible for the correctness, adequacy and disclosure of all relevant information in the red herring prospectus, the book running lead manager, Fintellectual Corporate Advisors Private Limited, is expected to exercise due diligence to ensure that the company discharges its responsibility adequately in this behalf and towards this purpose, the book running lead manager, Fintellectual Corporate Advisors Private Limited, shall furnish to SEBI a due diligence certificate dated March 18 , 2026 in the format prescribed under schedule v(a) of the Securities and Exchange Board of India (Issue of Securities and Disclosure Requirements) Regulations, 2018. The filing of the red herring prospectus does not, however, absolve our company from any liabilities under the companies act, 2013 or from the requirement of obtaining such statutory and other clearances as may be required for the purpose of the proposed Offer. SEBI further reserves the right to take up at any point of time, with the book running lead manager any irregularities or lapses in the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by SME BSE ("SME Platform of BSE Limited ") should not in any way be deemed or construed that the contents of the Offer document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer document. The investors are advised to refer to the Offer document for the full text of the Disclaimer clause pertaining to BSE.

CREDIT RATING

This being the offer of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEE

This being the offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since this offer is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the offer. For taking an investment decision, investors must rely on their own examination of our Company and the offer including the risks involved. The Equity Shares issued in the offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section ***"Risk Factors"*** beginning on page 28 of this Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINTELLECTUAL CORPORATE ADVISORS **FINTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED** **Address:** B-20, Second Floor, Sector-1, Noida, Uttar Pradesh- 201301 **Telephone:** +91-120-4266080 **Email:** ipo@fintellectualadvisors.com **Website:** www.fintellectualadvisors.com **Contact Person:** Mr. Amit Puri / Mr. Pramod Negi **SEBI Registration Number:** INM000012944 **CIN:** U74999DL2021PTC377748	Skyline Financial Services Pvt. Ltd. **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** **Address:** D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020. **Tel No.:** 011-40450193-197 **E-mail:** ipo@skylinerta.com **Investor Grievance E-mail:** grievances@skylinerta.com **Website:** https://www.skylinerta.com/ **Contact Person:** Mr. Anuj Rana **SEBI Registration No.:** INR000003241 **CIN:** U74899DL1995PTC071324	Mrs. Preeti Paresh Rathi **Address:** 1C3, 1st Floor, Gundecha Onclave, Kherani Road, Saki Vihar, Andheri (East), Mumbai-400072, Maharashtra, India. **Tel. No.:** +91 99872 44630 **E-mail:** cs@highnessmicro.com **Website**: www.highnessmicro.com *Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Offer, in case of any pre-offer or post-offer related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.*

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in; the website of the Book Running Lead Managers to the Offer at www.fintellectualadvisors.com, website of company at www.highnessmicro.com and website of stock exchange at https://www.bsesme.com

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and BSE at www.highnessmicro.com , www.fintellectualadvisors.com, and https://www.bsesme.com

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the **Company:** Highness Microelectronics Limited (Reg. office: Office 1C3, 1st Floor, Gundecha Onclave, Kherani Road, Saki Vihar, Andheri (East), Mumbai- 400072, Maharashtra) (Mobile: +91 84540 40540), **Book Running Lead Managers**: Fintellectual Corporate Advisors Private Limited (Telephone: +91-120-4266080) Bid-cum-application Forms will also be available on the website of **BSE** (https://www.bsesme.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

BANKER TO THE OFFER, ESCROW COLLECTION BANK AND REFUND BANK: Kotak Mahindra Bank Limited

SPONSOR BANKER: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism

Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 28 of the Red Herring Prospectus before making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

CORRIGENDUM : NOTICE TO INVESTORS

This is with reference to the Red Herring Prospectus dated March 18, 2026, filed with the Registrar of Companies (ROC), Mumbai on March 18, 2026

The attention of investors is drawn to the following:

The "Minimum Bid Size" and "Maximum application Size" under chapter titled "Offer Structure" on page no-309 of the Red Herring Prospectus shall stands replaced with below mentioned:

OFFER STRUCTURE

Particulars of the Offer	Market Maker Reservation Portion	QIBs	Non – Institutional Investors/Bidders	Individual Investors/ Bidders
Minimum Bid Size	91,200 Equity Shares of face value 10/- each	Such number of Equity Shares and in multiples of 1200 Equity Shares that the Bid Amount 2 lots (which shall be above ₹ 200,000).	Such number of Equity Shares and in multiples of 1200 Equity Shares that the Bid Amount 2 lots (which shall be above ₹ 200,000).	Such number of Equity Shares in multiple of 1200 Equity Shares so that the Bid Amount 2 lots (which shall be above ₹ 200,000).

....continued next page

Particulars of the Offer	Market Maker Reservation Portion	QIBs	Non – Institutional Investors/Bidders	Individual Investors/ Bidders
Maximum Application Size	91,200 Equity Shares of face value 10/- each	Such number of Equity Shares in multiples of 1200 Equity Shares not exceeding the size of the Net offer, subject to applicable limits.	Such number of Equity Shares in multiples of 1200 Equity Shares not exceeding the size of the net offer (excluding the QIB portion), subject to limits as applicable to the Bidder.	Such number of Equity Shares in multiples of 1200 Equity Shares so that the Bid Amount 2 lots (which shall be above ₹ 200,000).

For HIGHNESS MICROELECTRONICS LIMITED
On Behalf of the Board of Directors
Sd/-
Mrs. Preeti Paresh Rathi
(Company Secretary & Compliance Officer)

Place: Mumbai, Maharashtra
Date: March 19, 2026

Highness Microelectronics Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Mumbai on March 18, 2026, website of lead managers to the Offer at www.fintellectualadvisors.com, website of company at www.highnessmicro.com and website of BSE i.e. https://www.bsesme.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "*Risk Factors*" beginning on page 28 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States

---

HDFC BANK
We understand your world

कब्जे का नोटिस

एचडीएफसी बैंक लिमिटेड

शाखा का पता: द्वितीय एवं तृतीय तल, प्रीमियर प्लाजा, 108 राजपुर रोड, एस्टले हॉल के सामने, देहरादून–248 001
Tel.: 18002100018 CIN : L65920MH1994PLC080618 वेबसाइट : www.hdfcbank.com

जैसा कि **एचडीएफसी बैंक लिमिटेड** के प्राधिकृत अधिकारी के रूप में (मानगीय एनसीएलटी–मुम्बई द्वारा दिनांक 17 मार्च, 2023 के आदेश द्वारा अनुमोदित समामेलन योजना के आधार पर पूर्ववर्ती एचडीएफसी बैंक लिमिटेड के साथ विलय हो गया है) **(एचडीएफसी)** वित्तीय परिसम्पत्तियों का प्रतिभूतिकरण एवं पुनर्निर्माण और प्रतिभूति हित अधिनियम, 2002 के प्रवर्तन और प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त अधिकारों का प्रयोग करते हुए कथित अधिनियम की धारा 13(2) की अपील एक नोट सूचना जारी की जिसमें निम्नलिखित कानूनी उत्तराधिकारी (यों) और कानूनी–प्रतिनिधि (यों) को उनके नाम के सम्मुख दर्शाई गई राशि के साथ कथित सूचना में दर्शाए गए अनुसार लागू दरों पर उसमें लगने वाले ब्याज को कथित सूचना (ओं) की तिथि से 60 दिनों के भीतर भुगतान और/या वसूली की तिथि तक प्रासंगिक व्यय, लागत, प्रभार आदि का भुगतान करने के लिए कहा गया।

क्र. सं.	उधारकर्ता(ओं)/कानूनी वारिसों और कानूनी प्रतिनिधि(यों) का नाम	बकाया मांग देयराशि* (रू०)	सूचना की तिथि	कब्जे की तिथि एवं प्रकार
1	श्री सुधीर कुमार (अब मृत) एवं कानूनी उत्तराधिकारी) पुत्र श्री राम केनी (अब मृतक) **श्रीमती यशोदा देवी (सह–ऋणी एवं कानूनी उत्तराधिकारी)** पत्नी श्री राम केनी (अब मृतक) एवं अन्य जाने अनजाने कानूनी उत्तराधिकारी और कानूनी प्रतिनिधि श्री राम केनी (अब मृतक)	होम लोन 25,55,640/– एवं क्रेडिट कार्ड 2,00,414.54 दिनांक 31.10.2025*	14.11.2025	13.03.2026 सांकेतिक

*भुगतान और/या वसूली की तिथि तक उचित लागू/अनुसार आगे लगने वाले ब्याज, प्रासंगिक व्यय,लागत, प्रभार आदि के साथ, जैसा लागू हो।

हालांकि, उपरोक्त दर्शाए गए कानूनी उत्तराधिकारी (यों) और कानूनी–प्रतिनिधि (यों) बकाया राशि का भुगतान करने में असफल रहे इसलिए एतद्द्वारा विशेषतः कानूनी उत्तराधिकारी (यों) और कानूनी–प्रतिनिधि (यों) और आम जनता को सूचित किया जाता है कि **एचडीएफसी** के प्राधिकृत अधिकारी ने कथित अधिनियम के नियम 8 के साथ पठित कथित अधिनियम की धारा 13(4) के अन्तर्गत उसे प्रदत्त अधिकारों का प्रयोग करते हुए उपरोक्त दर्शाई गई तिथियों को अचल सम्पत्ति/प्रतिभूत परिसम्पत्ति पर **सांकेतिक कब्जा** कर लिया है।

विशेषतः उपरोक्त उधारकर्ता (यों) और कानूनी–उत्तराधिकारी (यों) और आम जनता को सूचित किया जाता है कि उपरोक्त दर्शाई गई अचल सम्पत्ति/प्रतिभूत परिसम्पत्ति के साथ कोई भी लेनदेन न करें और कथित अचल सम्पत्ति/प्रतिभूत परिसम्पत्ति पर कोई भी लेनदेन **एचडीएफसी** के बचाव के अधीन होगा।

कानूनी उत्तराधिकारी (यों) और कानूनी–प्रतिनिधि (यों) को अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों के अंतर्गत उपलब्ध समय के भीतर प्रतिभूत परिसम्पत्ति/यों को मुक्त कराने की ओर से ध्यान आकृष्ट किया जाता है।

अधोहस्ताक्षरी द्वारा उक्त कानूनी वारिसों/कानूनन प्रतिनिधियों से अनुरोध किया जाता है कि पंजीकरण की तैयार प्रतियां उपलब्ध हैं, जिसे सामान्य कार्यालय अवधि के दौरान किसी भी कार्य दिवस में अधोहस्ताक्षरी से संबंधित प्रतिलिपि प्राप्त कर सकते हैं।

दिनांक: **19.03.2026**
स्थान : देहरादून

एचडीएफसी बैंक लिमिटेड के लिए
प्राधिकृत अधिकारी

पंजीकृत कार्यालय : एचडीएफसी बैंक हाउस, गेनफोर्ड रथ्या फार्म, लोअर पर्ल (सीएमए) मुम्बई–400 013

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 28th February, 2026 the "Letter of Offer" or ("LOF") filed with the Main Board of BSE Limited ("BSE").

BLUEGOD ENTERTAINMENT LIMITED

CIN: L74202MP1984PLC002592
Registered Office: 301-G Goyal Vihar, Gate No. 2 Khajrana Road, Indore (M.P)- 452016.
Contact No: +91 7383380911; **Contact Person:** Ms. Sweety Purohit, Company Secretary;
Email-ID: hello@bluegod.in **Website:** https://bluegod.in/

FOR PRIVATE CIRCULATION TO THE SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE OF 10,54,24,850* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF Rs. 1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF Rs.3.00/- (RUPEES THREE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF Rs. 2.00/- (RUPEES TWO ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING Rs. 31,62,73,950/- (RUPEES THIRTY ONE CRORE SIXTY TWO LAKH SEVENTY THREE THOSAND NINE HUNDARED AND FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF NINE RIGHTS SHARES FOR EVERY FORTY SEVEN EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MARCH 06, 2026 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' COMMING ON PAGE 130 OF THE LETTER OF OFFER. THE DESIGNATED STOCK EXCHANGE OF THE COMPANY IS BOMBAY STOCK EXCHANGE.

NOTICE TO THE READER ("NOTICE") - ADDENDUM TO LETTER OF OFFER DATED FEBRUARY 28, 2026

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchanges, Application Form, Rights Entitlements Letter that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders of the Company are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Thursday, March 12, 2026, and was earlier scheduled to close on Thursday, March 19, 2026, will now close on Friday, March 20, 2026. In order to provide a further window of opportunity for eligible equity Shareholders to apply.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Friday, March 20, 2026. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Friday, March 20, 2026.

REVISED ISSUE SCHEDULE

ISSUE OPENING DATE	ISSUE CLOSING DATE
THURSDAY, MARCH 12, 2026	**FRIDAY, MARCH 20, 2026**

**Our Board may, however, decide to further extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).*
***Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.*
#Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at: https://bluegod.in/; the Registrar to the Issue at www.purvashare.com; and the Stock Exchange at www.bseindia.com.

Accordingly, there is no change in the LOF, Application Form, Rights Entitlements Letter dated February 28, 2026 except for modification in the last date of Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, APPLICATION FORM AND RIGHTS ENTITLEMENTS LETTER SHALL BE READ IN CONJUNCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

Bluegod Entertainment Limited
(Formerly Known As Indra Industries Limited)
Sd/-
Nitin Ashok Kumar Khanna
Managing Director & CFO

Date: 19th March, 2026
Place: Indore

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the BSE Limited. The Letter of Offer is available on the website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com. Our Company at https://bluegod.in/; and the Registrar to the Issue at www.purvashare.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 28 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

सूचना

दिनांक **16/06/2026** से **कमला नगर शाखा** (बिल्डिंग नं. सी/63, पहली मंजिल, बैंक ऑफ इंडिया के पास, संदूक बैंक रोड के नजदीक, कमला नगर, आगरा जिला, पिन – 282 005, फोन – 9995582656 / 7994434335) **की सभी व्यवसायिक गतिविधियां अब से मेसर्स ग्रावल सेवा एवं संचालन मुख्यिका के लिए कमला नगर मई शाखा (बिल्डिंग नं. 32–ए/बी–674, एचबीआई बैंक के सामने, प्रोफेसर कॉलोनी, एन–ब्लॉक, कमला नगर, आगरा जिला, उत्तर प्रदेश पिन – 282 005. फोन – 9995582656 / 7994434335) से किये जाएगें। सभी ग्राहकों से निवेदन है कि वो इस परिवर्तन को नोट करें। आगे से सभी व्यवसायिक गतिविधियों के लिए कमला हुए पते पर संपर्क करें।**

Call: 9947450058 / 6371282756 / 9084945090

MANAPPURAM FINANCE LTD.
CIN: L65910KL1992PLC008623.
Registered Office : IV - 4/ 638A, Manappuram House, P.O. Valapad, Thrissur - 680 567, Kerala, India

---

PUBLIC NOTICE

DELISTING OF EQUITY SHARES OF SATRA PROPERTIES (INDIA) LIMITED

(CIN: L65910MH1983PLC030083)

This Public Announcement (the "PA" or the "Public Announcement") is being issued to the shareholders of Satra Properties (India) Limited ("Company" or "SPIL") in respect of delisting of its equity shares in accordance with the resolution plan of **MJ Shah Enterprise, MJ Shah Realtors LLP & Centrio Lifespaces Limited** (collectively, "Resolution Applicants") submitted on September 18, 2021 was approved by the National Company Law Tribunal, Mumbai Bench ("NCLT") vide its order dated **July 26, 2024** (approving the Resolution Plan) and March 26, 2025 (dismissing the modification application) passed under Section 31 of the Insolvency and Bankruptcy Code, 2016 ("Code" or "IBC"). The Approved Plan inter alia provides for delisting of the equity shares of the Company from BSE Limited ("Delisting").

1. BACKGROUND OF THE DELISTING

1.1. The Company is a public company incorporated under the Companies Act, 1956. The equity shares of the Company (**"Equity Shares"**) are currently listed on the BSE Limited (**"BSE"**) (**"Stock Exchange"**).

1.2. This Public Announcement to the equity shareholders of the Company (**"Shareholders"**) is for the purpose of delisting of the Equity Shares of the Company in accordance with the terms of the Approved Plan, the applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 as amended from time to time and as replaced by Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 (the **"Delisting Regulations"**). Consequent to the Delisting of the Equity Shares, the Company shall be delisted from the Stock Exchange in accordance with the Delisting Regulations and the Resolution Plan.

1.3. This Public Announcement is being published in the following newspapers:

Newspapers	Language	Editions
Business Standard	**English**	**All Editions**
Business Standard	**Hindi**	**All Editions**
Mumbai Lakshdeep	**Marathi**	**Mumbai**

1.4. Changes, modifications or amendments to this Public Announcement, if any, will be notified by issuing a corrigendum in the aforementioned newspapers.

2. BACKGROUND OF SATRA PROPERTIES (INIDA) LIMITED/ COMPANY

The Company is in the business of Infrastructure. The Hon'ble NCLT vide its order dated August 03, 2020, admitted the application under Section 7 of the Code being CP (IB) No. 1632/MB/2019 and ordered for commencement of corporate insolvency resolution process ("CIRP") of the Company. Thereafter, in terms of various orders passed by the Hon'ble National Company Law Tribunal and the provisions of the Code, the Approved Plan of the Resolution Applicant was approved by the committee of creditors ("CoC") of the Company. Pursuant thereto, the said Resolution Plan of the Resolution Applicant was duly approved by the Hon'ble NCLT in terms of Section 31 of the Code vide its order dated July 26, 2024 (approving the Resolution Plan) and 26 March 2025 (dismissing the modification application)

3. OBJECTIVE FOR DELISTING

The Hon'ble NCLT, vide Orders dated 26 July 2024 (approving the Resolution Plan) and 26 March 2025 (dismissing the modification application), has mandated implementation of the Resolution Plan, which includes:

- Extinguishment of all existing equity shares, including those held by public shareholders, without any consideration.
- No exit opportunity or payment is provided to existing shareholders under the Resolution Plan, in line with the principles applicable under the Insolvency and Bankruptcy Code, 2016.
- Delisting of the equity shares of the Company as a binding and non-severable part of the NCLT-approved Resolution Plan.
- Delisting being carried out by operation of law under the IBC, read with Regulation 3(2)(b)(i) of the SEBI (Delisting of Equity Shares) Regulations, 2021.

4. STOCK EXCHANGES FROM WHICH THE EQUITY SHARES ARE TO BE DELISTED

The Equity Shares of the Company are currently listed on the BSE Limited. The Applicant seeks to delist the Equity Shares of the Company from the said Stock Exchange.

5. NO DELISTING PRICE

As the Liquidation Value of the Company is not sufficient to cover the debt of the Financial Creditors of the Company in full, therefore, the Liquidation Value of the equity shareholder is NIL and thus, such shareholders will not be entitled to receive any payment and hence no offer will be made to any shareholder of the Company, towards the delisting of the Equity Shares. The equity shareholders are not required to surrender their Equity Shares to the Resolution Applicant, pursuant to the Delisting. Post the successful delisting of the Equity Shares from the Stock Exchanges, the Company, will become an unlisted public company.

6. PROVISION FOR DELISTING UNDER THE RESOLUTION PLAN

As an integral part of the Resolution Plan, the Delisting of the Equity Shares is envisaged in terms of the Resolution Plan, the extract of which are mentioned below.

21. Treatment under the Resolution Plan for Equity shareholders.

As per our estimated calculation, if the Corporate Debtor were to be liquidated, the amount that would be payable to equity shareholders would work out to be NIL. The cash flows in the Resolution Plan are not sufficient to service all the Financial Creditors, Operational Creditors and other liabilities in full. Accordingly, the equity shares do not have recoverable value and in the estimate of the Resolution Applicants, the estimated liquidation value to such equity shareholders shall be nil and thereby equity shareholders are not eligible to receive any payments towards their investments. The treatment under this Resolution Plan towards the existing equity shareholders of the Corporate Debtor and for infusion of funds through new equity share capital is as follows:

A. Delisting of equity shares:

The equity shares of the Corporate Debtor which are listed on the BSE Limited shall stand delisted from BSE Limited without any separate additional process or compliances pursuant to Regulation 3(3) of SEBI (Delisting of Equity Shares) Regulations, 2009 which states that,

"Nothing in these regulations shall apply to any delisting of equity shares of a listed entity made pursuant to a resolution plan approved under section 31 of the Insolvency and Bankruptcy Code, 2016 [No. 31 of 2016], if such plan–

(a) lays down any specific procedure to complete the delisting of such share; or

(b) provides an exit option to the existing public shareholders at a price specified in the resolution plan."

Following is the specific procedure for Delisting of Equity Shares proposed by the Resolution Applicants:

1. Upon approval of the Resolution Plan by the Hon'ble NCLT, the Corporate Debtor / Resolution Applicants shall make an application with BSE Limited, where the equity shares of the Corporate Debtor are listed, for discontinuation of trading and delisting of the equity shares of the Corporate Debtor, without complying with the procedure prescribed under SEBI (Delisting of Equity Shares) Regulations, 2009, as amended and/or any other regulations as may be applicable.
2. Subsequent to the application made by the Corporate Debtor at para (1) above and upon issue of Notice circular by BSE Limited informing trading members about discontinuation of trading and delisting of equity shares of Corporate Debtor, the Corporate Debtor / Resolution Applicants shall arrange to publish Newspaper advertisement in at least one English national daily with wide circulation, one Hindi national daily with wide circulation and one regional language newspaper of the region where the BSE Limited is located.
3. On or after the delisting date as approved by the BSE Limited, which shall be expeditiously approved by the BSE Limited without delay or any conditions or acts or omissions to be done by the Corporate Debtor/ Resolution Applicants, shall take necessary action including but not limited to intimation of such delisting to depository, Ministry of Corporate Affairs and any other statutory authorities. The equity shares of the Corporate Debtor shall be delisted in terms of this Resolution Plan from BSE Limited where the equity shares are listed and no further regulatory and/ or statutory approvals shall be required to be obtained for delisting by the Corporate Debtor and/or the Resolution Applicants. All the existing equity shares of the Corporate Debtor shall be delisted from BSE Limited upon receipt of intimation at mentioned at para (2) above without having any and/or all obligations to comply with the SEBI (Delisting of Equity Shares) Regulations, 2009 and/or any other Applicable Laws.

B. Reduction of Equity Share Capital:

The entire paid-up share capital of the Corporate Debtor shall stand cancelled and reduced without any pay out to the shareholders on or before the Effective Date as a part of the Resolution Plan without any separate additional process or compliances and also without the requirement of writing the words "and reduced" in the name and style of the Corporate Debtor. The approval of this Resolution Plan shall mean deemed approval to the reduction of equity share capital under applicable laws including section 66 of the Companies Act, 2013. The amount equivalent to face value of the equity shares, to the extent possible shall be adjusted against the losses of the Corporate Debtor upto the Effective Date and balance, if any, shall be transferred to the reserves of the Corporate Debtor.

The existing equity shareholders shall not be paid any amount for the cancellation and/or reduction of their share capital and any claims in relation thereto shall stand extinguished without any payment or recourse. Post Effective Date, the necessary corporate actions shall be taken in this regard and existing share certificates held by the shareholders of the Corporate Debtor shall be deemed cancelled without any further act or deed on part of the Resolution Applicants. Depositories shall also note the corporate action of reduction of capital and shall pass necessary entries in individual demat accounts and the Corporate Debtor account and shall expeditiously do needful to fully implement ,the, reduction of capital.

C. Fresh Issue of Equity Shares:

On or before the Effective Date, either one or combination of Resolution Applicants (including through their Affiliates) shall subscribe to 50,00,000 (Fifty Lakhs) new equity shares of the Corporate Debtor with INR 2- each to be issued by the Corporate Debtor aggregating to INR 1,00,00,000/- (Indian Rupees One Crore only) against payment of initial subscription amount.

As there will be a substitution of equity shares of the Corporate Debtor, through reduction and re-issuance of the equity shares, the Corporate Debtor and/or the Resolution Applicants shall be entitled to benefit from the stamp duty already paid on the equity shares so cancelled and shall not be required to pay any additional stamp duty on new equity shares issued to the Resolution Applicants, in case the stamp duty is not waived- off by the concerned authority, the Resolution Applicants and/or the Corporate Debtor shall pay the stamp duty on issue of fresh equity shares.

Shareholders	Before Effective Date (i.e. Existing)				After Effective Date (i.e. Proposed)			
	No. of Equity Shares	Face Value (INR)	Amount (INR)	% age of Share-holding	No. of Equity Shares	Face Value (INR)	Amount (INR)	% age of Share-holding
Existing Shareholders (Issued and Paid-up capital)	17,83,58,000	2	35,67,16,000	100%	0	-	-	0
Resolution Applicants and or their Affiliates	0	-	0	0	50,00,000	2	1,00,00,000	100%
Total	**17,83,58,000**	**2**	**35,67,16,000**	**100%**	**50,00,000**	**2**	**1,00,00,000**	**100%**

The Corporate Debtor shall get exemptions from compliance with provisions enshrined under Indian Companies Act, 2013, as amended and the SEBI shall provide all and/or any exemptions for regulatory and statutory compliance and procedures to be followed by the Corporate Debtor and/or Resolution Applicants or persons acting in concert with them, with respect to reduction, delisting and issuance of equity shares of the Corporate Debtor under SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and all other relevant regulations under applicable securities law of India.

For and on behalf of
Satra Properties (India) Limited
Authorised Signatory

In fast or fragile markets, insight brings perspective.

Decode market moves with sharp, fast, expert analysis — *every day* with **Stocks in the News** in Business Standard.

To book your copy, SMS **reachbs** to **57575** or email **order@bsmail.in**

Business Standard
Insight Out

HINDUJA HOUSING FINANCE

हिंदुजा हाउसिंग फाइनेंस लिमिटेड
कॉर्पोरेट कार्यालय : नंबर 167–169, द्वितीय तल, अन्ना सलाई, टीनामेल, चेन्नई – 600015, तमिलनाडु, भारत.
शाखा कार्यालय : यू. के. तथा ए. डी कार्यालय, द्वितीय तल, 56 कुशल रोड, देहरादून 248001, उत्तराखंड

मार्केटिंग अधिकारी : सुधी अविनाश चन्ना, फोनों : 8306006911;
ईमेल : anshika.rana@hindujahousingfinance.com

चल वस्तुएँ हटाने के लिए अंतिम चार्जपत्रिक सूचना

प्रति, दिनांक : 14.03.2026

1. श्रीमती चंचि मिश्रा (कर्मचारी)
2. श्री विजय कुमार (सह–ऋणकर्ता)
दोनों का पता : मकान नं. 808/1 गली संख्या 25 कृष्णा नगर, ग्राम करौदी मुस्तफाबाद, परगना भगवानपुर, तहसील रुड़की, जिला हरिद्वार – 247667

उक्त्ति, मेसर्स हिंदुजा हाउसिंग फाइनेंस लिमिटेड के अधिकृत अधिकारी के रूप में अधोहस्ताक्षरी ने ऋणकर्ता(ओं) और सह–ऋणकर्ता(ओं) को उस एक मकान से रखी चल वस्तुओं को एकत्रित करने के लिए नोटिस जारी किया है, जो पूर्व में 24 फीट, पश्चिम में 24 फीट, उत्तर में 50 फीट और दक्षिण में 50 फीट माप वाले भूखंड पर निर्मित है और जिसका कुल क्षेत्रफल 1200 वर्ग फुट (111.52 वर्ग मीटर) और अतृप्त क्षेत्रफल 1200 वर्ग फुट (111.52 वर्ग मीटर) है, जो सब संख्या 108 खसरा संख्या 557 के भाग से संबंधित, ग्राम करौदी मुस्तफाबाद परगना भगवानपुर तहसील रुड़की जिला हरिद्वार में स्थित तथा निम्नलुसार परिसीमित है :– पूर्व दिशा में पिकेता का भूखंड, पश्चिमी दिशा में 20 फुट चौड़ा रास्ता, उत्तर दिशा में पिकेता का भूखंड और दक्षिण दिशा में पिकेता का भूखंड है, जैसा कि तैयार की गई सूची में दर्शाया गया है।

उपरोक्त के संबंध में, एतद्द्वारा उक्तकर्ता(ओं) और सह–उधारकर्ता(ओं) को सूचित किया जाता है कि ये 26–03–2026 को प्रातः 10 से अपः 3 बजे के बीच उपरोक्त संपत्ति से अपनी चल संपत्तियां/वस्तुएं एकत्र कर लें। आप कृपया यह भी ध्यान दें कि यदि उधारकर्ता(ओं) और सह–उधारकर्ता(ओं) द्वारा उक्त वस्तुओं को लेने में विफलता प्राप्त होती है, तो अधोहस्ताक्षरी उक्त वस्तुओं के स्वास्थ्य और रखरखाव के संबंध में किसी भी प्रकार से उत्तरदायी नहीं होंगे तथा उक्त वस्तुओं को नीलामी में किसी तीसरे पक्ष को बेच दिया जाएगा और चल वस्तुओं की बिक्री से प्राप्त राशि को ऋण खाता संख्या DL/RUK/ROKE/A000000313 वाले बकाया ऋण के समक्ष समायोजित किया जाएगा।

दिनांक : 19–03–2026 **प्राधिकृत अधिकारी,**
स्थान : रुड़की **कृते हिंदुजा हाउसिंग फाइनेंस लिमिटेड**

Cosmo First
Ahead Always

कोस्मो फर्स्ट लिमिटेड

पंजी. कार्या.: प्रथम तल, उप्पल प्लाजा, एन–6, जसोला डिस्ट्रिक्ट सेन्टर, नई दिल्ली–110025
CIN: L92114DL1976PLC008355, फोन: 011–49494949
ई–मेल: **investor.relations@cosmofirst.com**, वेबसाइट: **www.cosmofirst.com**

गैरिक प्रतिभूतियों के हस्तांतरण और डिमटेरियलाइजेशन के लिए विशेष विंडो

सेबी के परिपत्र संख्या HO38/13/11(2)2026-MIRSD-POD/I/3750/2026 दिनांक 30 जनवरी, 2026 के अनुसार, कोस्मो फर्स्ट लिमिटेड के शेयरधारकों को सूचित किया जाता है कि 01 अप्रैल, 2019 से पहले की/खरीदी गई भौतिक प्रतिभूतियों के हस्तांतरण और डीमैटेरियलाइजेशन के लिए **05 फरवरी, 2026 से 04 फरवरी, 2027** तक एक विशेष विंडो खोली गई है।

यह विशेष विंडो उन हस्तांतरण विलेख के लिए उपलब्ध होगी, जिन्हें 1 अप्रैल, 2019 से पहले निष्पादित किया गया था। इसमें वे हस्तांतरण अनुरोध भी शामिल होंगे, जिन्हें पहले जमा किया गया था, लेकिन दस्तावेजों या प्रक्रिया में कमी या किसी अन्य कारण से उन्हें अस्वीकार/वापस कर दिया गया था या उन पर कोई कार्रवाई नहीं की गई थी। इस विंडो के तहत हस्तांतरण की गई प्रतिभूतियों को अनिवार्य रूप से केवल डीमैट मोड में ही हस्तांतरण पाने वाले के खाते में जमा किया जाएगा, और हस्तांतरण के पंजीकरण की तारीख से एक वर्ष तक के लॉक–इन अवधि के अधीन होंगे। ऐसी प्रतिभूतियों को लॉक–इन अवधि के दौरान हस्तांतरित, उन पर ग्रहणाधिकार अंकित, अथवा उन्हें गिरवी नहीं रखा जाएगा।

इस अवसर का लाभ उठाने के इच्छुक शेयरधारकों से अनुरोध है कि वे हमारे रजिस्ट्रार और शेयर ट्रांसफर एजेंट, अजनिक अलाइनमेंटस लिमिटेड, 4ई/2, अलीकेत हाउस, प्रोवेशनल एक्सटेंशन, नई दिल्ली–110055, ईमेल: ria@alankit.com या कंपनी से investor.relations@cosmofirst.com पर संपर्क करें।

कंपनी की वेबसाइट www.cosmofirst.com पर इस विशेष विंडो के खुलने से संबंधित विवरण के साथ अपडेट कर दिया गया है और यदि कोई और अपडेट होगा तो उसे भी इस पर अपलोड कर दिया जाएगा।

कृते कोस्मो फर्स्ट लिमिटेड
हस्ता/–
स्थान: नई दिल्ली ज्योति दीक्षित
दिनांक: 18 मार्च, 2026 कंपनी सचिव

SHIVALIK SMALL FINANCE BANK LTD.
पंजीकृत पता–501, सेल्फॉर्न ऑरेन जसोला डिस्ट्रिक्ट सेंटर, दक्षिण दिल्ली, नई दिल्ली, दिल्ली, भारत, 110025. CIN- U65900DL2020PLC366027

शिवालिक स्मॉल फाइनेंस बैंक लिमिटेड के इक्विटी शेयरधारकों की बैठक की सूचना का विज्ञापन

के मामले में:

कंपनी अधिनियम, 2013 की धारा 233 (लागू नियमों के साथ पठित) के तहत, मणिभवनाम होम फाइनेंस इंडिया प्राइवेट लिमिटेड ('हस्तांतरणकर्ता कंपनी') का शिवालिक स्मॉल फाइनेंस बैंक लिमिटेड ('हस्तांतरिती कंपनी') में विलय की योजना।

इसके द्वारा सूचित किया जाता है कि, कंपनी अधिनियम, 2013 ('अधिनियम') की धारा 233 (धारा 108 और, यदि कोई हो, अन्य लागू प्रावधानों के साथ पठित) के प्रावधानों के अनुसार; तथा कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20, कंपनी (समझौते, व्यवस्थाएं और विलय) नियम, 2016, भारतीय रिजर्व बैंक (RBI) द्वारा जारी लागू निर्देशों और रोज़ेटेरियल स्टैंडर्ड–2 (SS-2) (जिसमें समय-समय पर लागू होने वाले कोई भी वैधानिक संशोधन या पुनर्परिभाषित शामिल हैं) के साथ पठित, तथा, यदि कोई हो, अन्य लागू, कानूनों और विनियमों के साथ पठित; शिवालिक स्मॉल फाइनेंस बैंक लिमिटेड ("बैंक") के इक्विटी शेयरधारकों की एक बैठक शनिवार, 11 अप्रैल, 2026 को सुबह 10:00 बजे बैंक के प्रधान कार्यालय (जी दुसरी मंजिल, न्यॉर्ट, सेल्फ संख्या A-6A, ऐड इंडिया टावर, सेक्टर 125, नोएडा, उत्तर प्रदेश–201303 (IST) पर स्थित है) में बुलाई और आयोजित की जाएगी। इस बैठक का उद्देश्य मणिभवनाम होम फाइनेंस इंडिया प्राइवेट लिमिटेड (हस्तांतरणकर्ता कंपनी) का शिवालिक स्मॉल फाइनेंस बैंक लिमिटेड ("हस्तांतरिती कंपनी") में विलय की योजना पर विचार करना और, यदि उचित समझा जाए, तो उसे अनुमोदित करना है।

शेयरधारकों की बैठक बुलाने संबंधी यह सूचना ("सूचना") दिनांक 18 मार्च, 2026 को उन शेयरधारकों को भेजी गई है, जिनके नाम 13 मार्च, 2026 की स्थिति के अनुसार सदस्यों के रजिस्टर/लाभार्थी स्वामियों की सूची में दर्ज है; यह कार्यवाई कॉर्पोरेट कार्य मंत्रालय द्वारा निर्धारित दिशानिर्देशों के अनुपालन में की गई है। नोटिस की ई–कॉपी बैंक की वेबसाइट **https://shivalik.bank.in/** और NSDL की वेबसाइट **www.evoting.nsdl.com** पर भी उपलब्ध है।

अधिनियम की धारा 108 के प्रावधानों और उसके तहत बनाए गए नियमों का पालन करते हुए, बैंक ने शेयरधारकों को इलेक्ट्रॉनिक रूप में वोट डालने में सक्षम बनाने के लिए निमिट ई–वोटिंग की सुविधा देने वाली एजेंसी के तौर पर नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड (NSDL) को नियुक्त किया है ("रिमोट ई–वोटिंग")।

नोटिस में जिन दस्तावेजों का जिक्र किया गया है, वे सभी काम-काजी दिनों में सुबह 10:00 बजे से शाम 04:00 बजे के बीच बैंक के रजिस्टर्ड ऑफिस/प्रधान कार्यालय में शेयरधारकों के निरीक्षण के लिए उपलब्ध रहेंगे। जो शेयरधारक इन दस्तावेजों का निरीक्षण करना चाहते हैं, वे कंपनी सेक्रेटरी को **cs@shivalikbank.com** पर ईमेल भेज सकते हैं।

मेसर्स प्रगति शर्मा एण्ड एसोसिएट्स, प्रैक्टिसिंग कंपनी सेक्रेटरी को नोटिंग के लिए स्क्रुटिनाइजर नियुक्त किया गया है, ताकि वे रिमोट ई–वोटिंग की प्रक्रिया और नोटिंग के दौरान होने वाली वोटिंग की जांच कर सकें और यह सुनिश्चित कर सकें कि यह नियमों और धारकों की।

शेयरधारकों से अनुरोध है कि वे ई–वोटिंग से जुड़े इन निर्देशों पर ध्यान दें:

a. यह नोटिस कंपनी के उन शेयरधारकों को भे